

Berkeley Schools Excellence Program

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BSEP First Interim Fund Balances

BSEP Resources
“Nine Percent” Budget

	Professional Development 0855	Evaluation 0856	Technology 0862
Revenue	791,311	615,463	791,281
Contributions to GF	0	0	0
Net Revenue	791,311	615,463	791,281
Expenditures	875,532	649,753	857,350
Excess (Deficiency) of Revenue Over Expenditures	(84,221)	(34,290)	(66,069)
Beginning Fund Balance	206,282	114,814	93,719
Increase/Decrease in Fund Balance	(84,221)	(34,290)	(66,069)
Ending Fund Balance	122,061	80,524	27,650





BSEP at First Interim 2014-15

Fund Balance and Reserve Comparison:

	1st Interim 2013-14	Unaudited Actuals 2013-14	1st Interim 2014-15
Class Size Reduction	306,992	556,440	101,413
Other BSEP Programs	1,107,674	2,353,485	1,254,269
BSEP Unallocated Reserve	72,064	144,905	103,573
BSEP 3% Reserve	806,368	766,997	808,331
	<u>2,293,098</u>	<u>3,821,827</u>	<u>2,267,586</u>



Current BSEP Planning Issues

- Low COLAs + increased growth + higher salaries (post Prop 30);
- State CSR Funds now reward _____, not 20:1;
- _____ raise question of class size
adjustment K-5;
- _____ available for high-need students;
- Possibly _____ in 2016 due
to court decision in favor of “uniform” tax rate for commercial and
residential parcels

Split Roll Tax Rates

Property Type	Square Feet	2013/14 Split Rate	Residential Rate Only	Difference
Residential	61 million	\$17,049,000	\$17,049,000	\$0
Commercial	18 million	\$7,698,000	\$5,106,000	(\$2,592,000)
	79 million	\$24,747,000	\$22,155,000	(\$2,592,000)

Assumptions

1. Based on 2013/14 non-exempt square footage
2. Measure A/BSEP 14/15 rates:
\$.2792 Residential, \$.4209 Commercial